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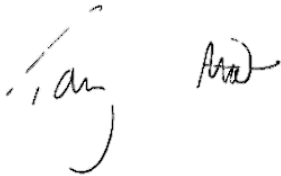
Dear Sirs / Madams,

Harbour Energy plc – Annual General Meeting Notice

We write to you with regard to the release of the notice of annual general meeting in respect of Harbour Energy plc dated on or around the date hereof (the “**AGM Notice**”).

We hereby consent to the issue of the AGM Notice with the inclusion of our name and references thereto, in the form and context in which they appear.

Yours faithfully,



For and on behalf of

Jefferies International Limited